

10 August 2021

JULY 2021 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the final distribution amount for the below Funds previously announced for the July 2021 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 31 July 2021. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU) ¹	Fund Payment Amount - NCM (CPU) ²	Fund Payment Amount - Excluded from NCM (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
AAA	BetaShares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	0.000000	1.271944	0.000000	1.271944
AGVT	BetaShares Australian Government Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	5.138972
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	2.010077
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	4.145659	0.000000	0.000000	0.000000	0.000558	0.000000	7.021922
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000526	0.000000	2.106021
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	6.719863
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	1.138481

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

For completeness, this amount excludes fund payment amounts referable to NCM, excluded from NCM, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCM) as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- NCM
- Capital Gains Taxable Australian Property – Discounted - NCM (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCM
- Capital Gains Taxable Australian Property – Other method - NCM

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCM as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- Excluded from NCM
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCM (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCM
- Capital Gains Taxable Australian Property – Other method - Excluded from NCM

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain – discounted (multiplied by 2)
- Clean building MIT capital gain – other method

The Final Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Any BetaShares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the BetaShares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the BetaShares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the BetaShares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. BetaShares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the BetaShares Funds.

BetaShares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
 Level 11, 50 Margaret Street, Sydney
 NSW 2000, Australia
 T: +61 2 9290 6888 F: +61 2 9262 4950
www.betashares.com.au