

11 March 2021

FEBRUARY 2021 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the final distribution amount for the below Funds previously announced for the February 2021 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

ASX Code	Fund	Fund Payment Amount (excluding NCMi components) (CPU) ¹	Fund Payment Amount - NCMi (CPU) ²	Fund Payment Amount - Excluded from NCMi (CPU) ³	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Amount (CPU)
AAA	BetaShares Australian High Interest Cash ETF	0.000000	0.000000	0.000000	1.351512	0.000000	1.581199
AGVT	BetaShares Australian Government Bond ETF	0.000000	0.000000	0.000000	0.000000	0.000000	3.947789
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	5.030464	0.000000	0.000000	0.009065	0.000000	8.476898
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	0.038402	0.000000	0.000000	0.005977	0.001379	2.011194
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	0.000000	0.000000	0.000000	0.000000	0.000000	7.960000
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	0.135882	0.000000	0.000000	0.019364	0.000000	1.729593

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Ch) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ended 30 June 2021, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCMI) as stated above in respect of the income year ended 30 June 2021, calculated as the sum of the following components:

- NCMi
- Capital Gains Taxable Australian Property – Discounted - NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCMi
- Capital Gains Taxable Australian Property – Other method - NCMi

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from (NCMI) as stated above in respect of the income year ended 30 June 2021, calculated as the sum of the following components:

- Excluded from NCMi
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCMi
- Capital Gains Taxable Australian Property – Other method - Excluded from NCMi

For completeness, no portion of the distribution contains a 'fund payment' amount which is from a clean building managed investment trust, for the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953.

The responsible entity has made an election for each Fund to be an Attribution Managed Investment Trust (AMIT). The responsible entity considers each Fund to be an AMIT for the income year ended 30 June 2021.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing investors with full component information for tax purposes, will be issued following the end of the financial year.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Any BetaShares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the BetaShares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the BetaShares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the BetaShares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. BetaShares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the BetaShares Funds.

BetaShares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
 Level 11, 50 Margaret Street, Sydney
 NSW 2000, Australia
 T: +61 2 9290 6888 F: +61 2 9262 4950
www.betashares.com.au